

FORM FOR CHANGES IN ACCOUNT DETAILS

Date: _____

To,
PINNACLE FOREX & SECURITIES PVT. LTD.
Office No. A-1307, O2 Commercial Building, Mulund (W), Mumbai – 400080.

Application No.: _____

Dear Sir / Madam,

Sub: Request for changes in ☐ **Trading Account** ☐ **Demat Account details**

I / We registered with you as client and below are details of my / our account.

Client Code:		Demat ID:	1	2	0	7	4	4	0	0							
Name of the First / Sole / Trading Account Holder:																	
Name of the Second Holder:																	
Name of the Third Holder:																	

I / We request you to make the following changes to my / our account in your records. Please find enclosed supporting documents in respect of the said changes.

Mobile Number:

<input type="checkbox"/> Addition <input type="checkbox"/> Deletion <input type="checkbox"/> Modification	Existing Mobile:	New Mobile:
	Belongs to: <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Depended Parents <input type="checkbox"/> Depended Children	Belongs to: <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Depended Parents <input type="checkbox"/> Depended Children

Email ID:

<input type="checkbox"/> Addition <input type="checkbox"/> Deletion <input type="checkbox"/> Modification	Existing Email:	New Email:
	Belongs to: <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Depended Parents <input type="checkbox"/> Depended Children	Belongs to: <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Depended Parents <input type="checkbox"/> Depended Children

Correspondence Address Details:

<input type="checkbox"/> Addition <input type="checkbox"/> Deletion <input type="checkbox"/> Modification	Existing Correspondence Address:	New Correspondence Address:
	City:	City:
	State:	State:
	Pin Code:	Pin Code:
	Country:	Country:

Any one Self-certified Proof: ☐ Aadhaar ☐ Passport ☐ Driving License ☐ Voter ID Card ☐ Bank Passbook or Statement not older than 2 months
☐ Utility Bills not older than 2 months (Electricity bill / Water bill / Piped Gas bill / Landline Telephone bill)

Permanent Address Details: (if different from above mentioned address)

<input type="checkbox"/> Addition <input type="checkbox"/> Deletion <input type="checkbox"/> Modification	Existing Permanent Address:	New Permanent Address:
	City:	City:
	State:	State:
	Pin Code:	Pin Code:
	Country:	Country:

Any one Self-certified Proof: ☐ Aadhaar ☐ Passport ☐ Driving License ☐ Voter ID Card ☐ Bank Passbook or Statement not older than 2 months
☐ Utility Bills not older than 2 months (Electricity bill / Water bill / Piped Gas bill / Landline Telephone bill)

Bank Details:

<input type="checkbox"/> Addition <input type="checkbox"/> Deletion <input type="checkbox"/> Modification	Existing Bank Name:	New Bank Name:
	Bank Branch:	Bank Branch :
	A/c No.:	A/c No.:
	IFSC:	IFSC:
	MICR:	MICR:
	A/c Type:	A/c Type:

Any one Self-certified Proof: ☐ Cancel Cheque leaf with Name & Account number printed on it ☐ Bank Statement or Passbook not older than 2 months

DP Details:

<input type="checkbox"/> Addition <input type="checkbox"/> Deletion <input type="checkbox"/> Modification	Existing DP Name:	New DP Name:
	DP ID:	DP ID:
	Client ID:	Client ID:



Any one Self-certified Proof: ☐ Client Master ☐ Latest Statement of Holdings ☐ Latest Statement of Transactions

Signature Modification:

Holder's	Existing Signature	New Signature
1st Holder		
2nd Holder		
3rd Holder		

Other Details:

	Existing Details	New Details
DDPI Link details:	<input type="checkbox"/> Set-up Link <input type="checkbox"/> Delete Link	<input type="checkbox"/> Set-up Link <input type="checkbox"/> Delete Link
Financial details:	<input type="checkbox"/> Below 1 Lac <input type="checkbox"/> 1-5 Lac <input type="checkbox"/> 5-10 Lac <input type="checkbox"/> 10-25 Lac <input type="checkbox"/> 25 Lac – 1 Crore <input type="checkbox"/> Above 1 Crore or Net worth Rs. _____ as on _____ (date should not older than 1 year)	<input type="checkbox"/> Below 1 Lac <input type="checkbox"/> 1-5 Lac <input type="checkbox"/> 5-10 Lac <input type="checkbox"/> 10-25 Lac <input type="checkbox"/> 25 Lac – 1 Crore <input type="checkbox"/> Above 1 Crore or Net worth Rs. _____ as on _____ (date should not older than 1 year)
Occupation details:	<input type="checkbox"/> Private Sector <input type="checkbox"/> Public Sector <input type="checkbox"/> Government Service <input type="checkbox"/> Business <input type="checkbox"/> Professional <input type="checkbox"/> Farmer <input type="checkbox"/> Housewife <input type="checkbox"/> Student <input type="checkbox"/> Retired <input type="checkbox"/> Other : _____	<input type="checkbox"/> Private Sector <input type="checkbox"/> Public Sector <input type="checkbox"/> Government Service <input type="checkbox"/> Business <input type="checkbox"/> Professional <input type="checkbox"/> Farmer <input type="checkbox"/> Housewife <input type="checkbox"/> Student <input type="checkbox"/> Retired <input type="checkbox"/> Other : _____

First / Sole Holder	Second Holder	Third Holder
X		

For Office Use Only: Maker: _____ Checker: _____

☐ Trading Backoffice ☐ DP Backoffice ☐ BSE ☐ BSE-F&O ☐ NSE ☐ NSE-F&O ☐ NSE-CD ☐ MCX ☐ NCDEX ☐ CDSL ☐ KRA ☐ C-KYC

Acknowledgment Receipt

Client Code:		Demat ID:	1	2	0	7	4	4	0	0						
Name of the First / Sole / Trading Account Holder:																
Name of the Second Holder:																
Name of the Third Holder:																

Depository Participant Seal and Signature